

## Evening & Weekend MBA Financial Aid Calendar & Checklist

When	What To Do
Now	Complete the Free Application for Federal Student Aid (FAFSA) online at <a href="http://www.fafsa.ed.gov">http://www.fafsa.ed.gov</a> <ul style="list-style-type: none"> <li>• List Berkeley's school code: 001312</li> </ul>
Now	If thinking of applying for supplemental funding (Grad PLUS or Private Loan) review a copy of your credit report to ensure that there are no errors ( <a href="http://www.annualcreditreport.com">www.annualcreditreport.com</a> ). If corrections need to be made, contact the appropriate creditor/credit bureau.
Mid-June	After receiving a UC CalNet ID and passphrase logon to BearFacts at <a href="http://sis.berkeley.edu/bearfacts">http://sis.berkeley.edu/bearfacts</a> <ul style="list-style-type: none"> <li>• See if any additional documentation is being requested by Berkeley (documents need to be received prior to award offer)</li> <li>• If additional documents are being requested, forward them to the Haas Financial Aid Office (not Sproul Hall)</li> <li>• View/Accept your financial aid awards</li> </ul>
Mid-June	Complete the following online: <ul style="list-style-type: none"> <li>• Direct Loan Master Promissory Note at <a href="http://dlenote.ed.gov">http://dlenote.ed.gov</a></li> <li>• Entrance Counseling for Borrowers at <a href="http://www.dlsonline.com">http://www.dlsonline.com</a></li> </ul>
June – July	Sign up for Electronic Funds Transfer (EFT) at <a href="http://eftstudent.berkeley.edu">http://eftstudent.berkeley.edu</a> <ul style="list-style-type: none"> <li>• This will enable the university to send any refunds to your bank account electronically.</li> <li>• The activation process can take up to 30 days, so do this early.</li> </ul>
July 1 <sup>st</sup>	If supplemental funding is needed, review the private loan comparison table and application instructions at: <a href="http://haas.berkeley.edu/EWMBA/finaid/prvtmba.html">http://haas.berkeley.edu/EWMBA/finaid/prvtmba.html</a>
July 15 <sup>th</sup>	Deadline for <i>continuing students</i> to waive out of SHIP (Student Health Insurance Plan) for 2008-09 academic year.
August 1 <sup>st</sup>	<u>Employer Sponsorship Voucher</u> -- Begin submitting to: Billing & Payment Services Attn: John Aczon 192 University Hall Berkeley, CA 94720-1110

August 1 <sup>st</sup>	Budget appeal form available. The form will be posted on our website, and is also available via email. Return the form and all supporting documentation to the Haas Financial Aid Office.
August 2 <sup>rd</sup> , 2008	The first day Supplemental Loans can be disbursed to the University. Loans will disburse to the Campus Accounts Receivables System (CARS) and will be applied towards any outstanding fees/tuition; a refund will then be processed for any remaining amount from the disbursement (Refunds can take up to two weeks to be processed and received by the student).
August 22 <sup>nd</sup> , 2008	Fall fees are due. Any financial aid will be credited within the Campus Accounts Receivables System (CARS) automatically (Supplemental Loans will credit CARS once the funds are received by the University).
August 31 <sup>st</sup>	Deadline for <i>entering</i> students to submit Health Insurance Waiver
1 <sup>st</sup> week of September	1 <sup>st</sup> batch of refunds issued.
1 <sup>st</sup> week of September	Decisions on budget appeals emailed to students.

We hope this information will assist you in your planning.

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